## Form 990-PF

# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service Control of the Treasury Co

OMB No. 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning 2019, and ending Α Employer identification number Philanthropy International 333 N Indian Hill Blvd 87-0643877 В Telephone number (see instructions) Claremont, CA 91711 909-625-4511 C If exemption application is pending, check here. Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here. Final return Amended return Address change Name change X Section 501(c)(3) exempt private foundation Check type of organization: Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated under section 507(b)(1)(A), check here. Fair market value of all assets at end of year Accounting method: X Cash Accrual (from Part II, column (c), line 16) Other (specify) F If the foundation is in a 60-month termination ▶\$ 13,215,939. (Part I, column (d), must be on cash basis.) Part I Analysis of Revenue and (d) Disbursements Expenses (The total of amounts in columns (b), (c), and (d) may not (c) Adjusted net (a) Revenue and (b) Net investment for charitable expenses per books income income purposes necessarily equal the amounts in (cash basis only) column (a) (see instructions).) Contributions, gifts, grants, etc., received (attach schedule). 787,613 2 Check if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 164 164 164 Dividends and interest from securities. 67,330 67,330 67,330 b Net rental income or (loss) . . . . . . **6 a** Net gain or (loss) from sale of assets not on line 10..... 102,205 **b** Gross sales price for all assets on line 6a . . . . Revenue 175,000 Capital gain net income (from Part IV, line 2) 102,205 Net short-term capital gain 10 a Gross sales less returns and allowances . . b Less: Cost of C Gross profit or (loss) (attach schedule). 11 Other income (attach schedule) See Statement 1 434,810 Total. Add lines 1 through 11...... 392,122 28,817 169,699 67,494 Compensation of officers, directors, trustees, etc. Operating and Administrative Expenses Other employee salaries and wages 52,767. 15 Pension plans, employee benefits .... 16a Legal fees (attach schedule)  $\boldsymbol{b}$  Accounting fees (attach sch) . . . See . St. .2 1,825 c Other professional fees (attach sch). See St. 3 70,146. Taxes (attach schedule)(see instrs). See Stm. 4 18 6,217. Depreciation (attach schedule) and depletion ...... 20 Travel, conferences, and meetings.... 23 Other expenses (attach schedule) See Statement 5 304,875 Total operating and administrative expenses. Add lines 13 through 23. 464,647 Contributions, gifts, grants paid. . . . . Part XV 25 732,870 732,870 Total expenses and disbursements. 1,197,517 0 0 . 732,870. Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements ..... 194,605 **b** Net investment income (if negative, enter -0-) ... 169,699 C Adjusted net income (if negative, enter -0-).... 67,494

			5
		ê	

Pa	rt II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of	year
				(a) Book Value	(b) Book Value	(c) Fair Market Value
	1		-bearing			
	2		ary cash investments	1,869,243.	1,807,571.	1,807,571.
	3					
	1	Less: allowance for				
	4					
	-	Less: allowance for				
	5					
	6		cers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec	eivable (attach sch) •807,990 .	Statement 6		
		Less: allowance for		807,990.	807,990.	807,990.
	8		or use			
	9		nd deferred charges			
Assets	10	a Investments — U.S. obligations (attach s	and state government chedule)			
SS		<b>b</b> Investments — corporate	stock (attach schedule) Statement 7	6,217,519.	7,963,087.	7,963,087.
-		<b>c</b> Investments — corporate	bonds (attach schedule)			
	11	Investments – land, equipment: basis	buildings, and			
		Less: accumulated deprec (attach schedule)	ation ►			
	12	Investments - morto	gage loans			
	13	Investments - other	(attach schedule). Statement 8	2,748,505.	2,637,291.	2,637,291.
	14	3-1				
		Less: accumulated deprec (attach schedule)	ation Stmt 9 ► 2,350.			
	15		pe ▶ )			
		see the instructions.	ompleted by all filers — Also, see page 1, item l)	11,643,257.	13,215,939.	13,215,939.
	17		d accrued expenses			
	18		906			ALSON THE STATE OF
<u>8</u>	19					
Ħ	20		ors, trustees, & other disqualified persons			
Liabilities	21		payable (attach schedule)	135,964.	435,792.	
_	22	Other liabilities (desc				
	23		lines 17 through 22)	135,964.	435,792.	
SS		Foundations that fol and complete lines 2	low FASB ASC 958, check here ► X 24, 25, 29, and 30.			
Net Assets or Fund Balance	24	Net assets without de	onor restrictions	11,507,293.	12,780,147.	
8	25	Net assets with dono	r restrictions			
Ē			ot follow FASB ASC 958, check here			
Ē		and complete lines 2				
0	26	Capital stock, trust p	rincipal, or current funds			Samuel Art and
ğ	27	Paid-in or capital surplus,	or land, bldg., and equipment fund.			
Ş	28	Retained earnings, accumu	lated income, endowment, or other funds			
*	29	Total net assets or fo	und balances (see instructions)	11,507,293.	12,780,147.	
ž	30	Total liabilities and name (see instructions)	et assets/fund balances	11,643,257.	13,215,939.	20 S. C. W. S. C. W.
Par	t III		ges in Net Assets or Fund Balance		10/110/5051	
	Total	net assets or fund ba	lances at beginning of year — Part II. colu	ımn (a), line 29 (must ad	ree with	
	end-d	of-year figure reported	on prior year's return)	· · · · · · · · · · · · · · · · · · ·		11,507,293.
2	Enter	r amount from Part I, I	ine 27a		2	194,605.
3	Other i	increases not included in lin	e 2 (itemize) ► <u>See Statement 10</u>		3	1,078,249.
4	Add I	ines 1, 2, and 3,			4	12,780,147.
5	Decrea	ses not included in line 2 (i	temize)  Iances at end of year (line 4 minus line 5)		5	10 700 115
6	Total	net assets or fund ba	iances at end of year (line 4 minus line 5)	- Part II, column (b), III	ne 29 <b>6</b>	12,780,147.

Part IV Cap							
		he kind(s) of property sold (for example arehouse; or common stock, 200 sh		(b) How ac P — Purch D — Dona	ase	(C) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Symetra	1a Symetra Life Ins Policy			P		2/15/14	1/30/19
b							
С							
d							
е		40.5	(-) O			(h) Caia au	(1)
(e) Gross	sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other plus expense of	sale		<b>(h)</b> Gain or ((e) plus (f) m	inus (g))
a	175,000.			72,795.			102,205
b							
C							
d					-		
е	iki fari angata ahawing	gain in column (h) and owned by the	foundation on 12/21/60			40.0	4.3
		(j) Adjusted basis	(k) Excess of col.	(i)	a	(I) Gains (Col. ain minus col. (k), b	, (n) out not less
(i) FMV a	s of 12/31/69	as of 12/31/69	over col. (j), if an	ıy	th	an -0-) <b>or</b> Losses (fi	rom col. (h))
а							102,205
b							
С							
d							
е				_		1	
2 Capital gair	n net income or (ne	t capital loss) — If gain, also If (loss), ent	enter in Part I, line 7 ter -0- in Part I, line 7	_	2		102,205
3 Net short-te	erm capital gain or (	(loss) as defined in sections 1222(5	) and (6).				
		e 8, column (c). See instructions. If		7	3		_
				1		I .	(
		r Section 4940(e) for Reduce		tment Inc			
Part V Qua	lification Under	Section 4940(e) for Reduce	d Tax on Net Inves				
Part V Qua	lification Under		d Tax on Net Inves			N/A	
Part V Qua	lification Under	r Section 4940(e) for Reduce oundations subject to the section 4940	d Tax on Net Inves				(
Part V Qua For optional use to f section 4940(d)	llification Under by domestic private for (2) applies, leave t	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank.	d Tax on Net Inves (a) tax on net investment	income.)	ome		□ No
Part V Qua For optional use to f section 4940(d) Was the foundati	lification Under by domestic private for (2) applies, leave to on liable for the sec	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank.	d Tax on Net Inves (a) tax on net investment	income.)	ome	N/A	0
Part V Qua For optional use of f section 4940(d) Was the foundation of 'Yes,' the foundation	lification Under by domestic private for (2) applies, leave to on liable for the sec dation doesn't quali	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank. Section 4942 tax on the distributable a fy under section 4940(e). Do not co	d Tax on Net Inves (a) tax on net investment amount of any year in the mplete this part.	income.) e base perio	ome	N/A	
Part V Quare For optional use to f section 4940(d) Was the foundation for the foundation of the founda	lification Under by domestic private for (2) applies, leave to on liable for the second dation doesn't quality opropriate amount in	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank.	(a) tax on Net Investment mount of any year in the mplete this part.	income.) e base perio	ome	N/A Yes	
For optional use to f section 4940(d)  Was the foundation of 'Yes,' the foundation of the foundation o	lification Under by domestic private for (2) applies, leave to on liable for the sec dation doesn't quali	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank. Section 4942 tax on the distributable a fy under section 4940(e). Do not co	d Tax on Net Inves (a) tax on net investment amount of any year in the mplete this part.	income.)  e base periodany entries.	ome	N/A	☐ <b>No</b>
For optional use of section 4940(d)  Was the foundation of 'Yes,' the foundation of the section and the section of the section	or domestic private for the second dation doesn't quality propriate amount in the second years are for tax year	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank.  Section 4942 tax on the distributable a fy under section 4940(e). Do not column for each year; see the insection (b)	(a) tax on Net Investment  mount of any year in the mplete this part.  structions before making  (c)  Net value o	income.)  e base periodany entries.	ome	N/A  Yes  (d)  Distribution	☐ <b>No</b>
For optional use of section 4940(d)  Was the foundation of 'Yes,' the foundation of	or domestic private for the second dependent of the second delay o	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank.  Section 4942 tax on the distributable a fy under section 4940(e). Do not column for each year; see the insection (b)	(a) tax on Net Investment  mount of any year in the mplete this part. structions before making  (c) Net value o	income.)  e base periodany entries.	ome	N/A  Yes  (d)  Distribution	☐ <b>No</b>
For optional use to f section 4940(d)  Was the foundation of 'Yes,' the foundation of the foundation o	or domestic private for the second years are for the second years are for tax year ning in)	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank.  Section 4942 tax on the distributable a fy under section 4940(e). Do not column for each year; see the insection (b)	(a) tax on Net Investment  mount of any year in the mplete this part. structions before making  (c) Net value o	income.)  e base periodany entries.	ome	N/A  Yes  (d)  Distribution	☐ <b>No</b>
For optional use to f section 4940(d)  Was the foundation of 'Yes,' the foundation of the foundation o	or diffication Under the second of the secon	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank.  Section 4942 tax on the distributable a fy under section 4940(e). Do not column for each year; see the insection (b)	(a) tax on Net Investment  mount of any year in the mplete this part. structions before making  (c) Net value o	income.)  e base periodany entries.	ome	N/A  Yes  (d)  Distribution	☐ <b>No</b>
Fart V Qua For optional use to f section 4940(d) Was the foundati if 'Yes,' the found 1 Enter the ap Base per Calendar ye begin 2	or diffication Under the second of the secon	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank.  Section 4942 tax on the distributable a fy under section 4940(e). Do not column for each year; see the insection (b)	(a) tax on Net Investment  mount of any year in the mplete this part. structions before making  (c) Net value o	income.)  e base periodany entries.	ome	N/A  Yes  (d)  Distribution	☐ <b>No</b>
For optional use to f section 4940(d)  Was the foundation of 'Yes,' the foundation of the foundation o	or diffication Under the properties of the second of the s	r Section 4940(e) for Reduce coundations subject to the section 4940 this part blank.  In thi	(a) tax on Net Investment  amount of any year in the implete this part.  structions before making  (c)  Net value of noncharitable-use	e base periodany entries.	d?	N/A  Yes  (d)  Distribution	☐ <b>No</b>
For optional use to f section 4940(d)  Was the foundation of 'Yes,' the foundation of the approximation of the section of the	py domestic private for (2) applies, leave to on liable for the secondation doesn't quality propriate amount in (a) the control of the contro	chis part blank.  ction 4942 tax on the distributable a fy under section 4940(e). Do not co each column for each year; see the interpretations.	(a) tax on Net Investment (a) tax on net investment (b) tax on net investment (c) (c) (c) Net value on noncharitable-use	e base periodany entries.	ome	N/A  Yes  (d)  Distribution	☐ <b>No</b>
For optional use to f section 4940(d)  Was the foundation of 'Yes,' the foundation of the approximation of the section of the	py domestic private for (2) applies, leave to on liable for the secondation doesn't quality propriate amount in (a) the control of the contro	r Section 4940(e) for Reduce coundations subject to the section 4940 this part blank.  In thi	(a) tax on Net Investment (a) tax on net investment (b) tax on net investment (c) (c) (c) Net value on noncharitable-use	e base periodany entries.	d?	N/A  Yes  (d)  Distribution	☐ <b>No</b>
For optional use to f section 4940(d)  Was the foundation of the foundation of the foundation of the foundation of the following section of the fo	py domestic private for (2) applies, leave the control of the second of	r Section 4940(e) for Reduce bundations subject to the section 4940 this part blank.  Section 4942 tax on the distributable as fy under section 4940(e). Do not colleach column for each year; see the interpretation of the section 4940(e).  Adjusted qualifying distributions  5-year base period — divide the total on has been in existence if less than	(a) tax on Net Investment (a) tax on net investment (b) tax on net investment (c) (c) (c) (c) Net value on noncharitable-use (d)	income.)  e base period any entries.  f assets	d? 2 3	N/A  Yes  (d)  Distribution	☐ <b>No</b>
For optional use to f section 4940(d)  Was the foundation of the foundation of the foundation of the foundation of the following section of the fo	py domestic private for (2) applies, leave the control of the second of	chis part blank.  ction 4942 tax on the distributable a fy under section 4940(e). Do not co each column for each year; see the interpretations.	(a) tax on Net Investment (a) tax on net investment (b) tax on net investment (c) (c) (c) (c) Net value on noncharitable-use (d)	income.)  e base period any entries.  f assets	d?	N/A  Yes  (d)  Distribution	☐ <b>No</b>
For optional use to f section 4940(d)  Was the foundation of the foundation of the foundation of the foundation of the following section of the fo	dification Under by domestic private for c)(2) applies, leave the control liable for the section doesn't quality correction described amount in c(a) control years ar (or tax year ming in) control co	r Section 4940(e) for Reduce bundations subject to the section 4940 this part blank.  Section 4942 tax on the distributable as fy under section 4940(e). Do not colleach column for each year; see the interpretation of the section 4940(e).  Adjusted qualifying distributions  5-year base period — divide the total on has been in existence if less than	(a) tax on Net Investment (a) tax on net investment (b) tax on net investment (c) (c) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	income.)  e base period any entries.  f assets	d? 2 3	N/A  Yes  (d)  Distribution	☐ <b>No</b>
Fart V Quar (For optional use to f section 4940(d)) Was the foundation of 'Yes,' the foundation of the foundation of the foundation of the foundation of the following of the following of the formula of the following of the formula of the following of the formula of the following of the followin	diffication Under by domestic private for (2) applies, leave the condition doesn't qualification doesn't quali	r Section 4940(e) for Reduce bundations subject to the section 4940 this part blank.  Section 4942 tax on the distributable as fy under section 4940(e). Do not colleach column for each year; see the interpretation of the section 4940(e).  Adjusted qualifying distributions  5-year base period — divide the total of has been in existence if less than sitable-use assets for 2019 from Partitable-use assets for 2019 from Partita	can be the second of the secon	income.)  e base period any entries.  f assets	2 3 4	N/A  Yes  (d)  Distribution	☐ <b>No</b>
Part V Qua For optional use to f section 4940(d) Was the foundati f 'Yes,' the found The Enter the application of the content	diffication Under by domestic private for (2) applies, leave the condition doesn't quality propriate amount in (a) propriate amount in (b) propriate amount in (c) propriate amount in (c) propriate amount in (d) propriate a	r Section 4940(e) for Reduce oundations subject to the section 4940 this part blank.  In this	can be the second of the secon	income.)  e base periodany entries.  f assets	2 3 4 5	N/A  Yes  (d)  Distribution	☐ <b>No</b>
Part V Qua (For optional use to If section 4940(d) Was the foundation If 'Yes,' the foundation Base period Calendar year begin 2 2 2 2 2 2 2 2 2 2 2 2 2	diffication Under by domestic private for (2) applies, leave the condition doesn't quality propriate amount in (a) propriate amount in (b) propriate amount in (c) propriate amount in (d) propriate amount in (e) propriate amount in (f) propriate a	r Section 4940(e) for Reduce bundations subject to the section 4940 this part blank.  In this	can be the second of the secon	income.)  e base period any entries.  f assets	d? 2 3 4 5 6	N/A  Yes  (d)  Distribution	☐ <b>No</b>

	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in:	struction	s)		
1	a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1,		7/1/18		100
	Date of ruling or determination letter: (attach copy of letter if necessary – see instructions)				
		1		3,	394
	check here. ▶ and enter 1% of Part I, line 27b				
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	.			
,	- AV	2			0,
3		3		3,	394.
4 5		4		2 .	0,
6		5		٤, .	394.
_	a 2019 estimated tax pymts and 2018 overpayment credited to 2019				
	b Exempt foreign organizations — tax withheld at source				
	c Tax paid with application for extension of time to file (Form 8868)				
	d Backup withholding erroneously withheld				
		7			0.
8		8			45.
9		9		3 /	439.
10				3,	155.
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax				
-	rt VII-A Statements Regarding Activities				
1	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		188	Yes	No
•	participate or intervene in any political campaign?		1 a		Х
	<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?				
	See the instructions for the definition	****	1ь		Х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published	Ī			155
	or distributed by the foundation in connection with the activities.				1 53
	c Did the foundation file Form 1120-POL for this year?	STREET, 1	1 c		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				450
	(1) On the foundation ►\$ 0. (2) On foundation managers ►\$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	0.	4	55.74	Total Control
	foundation managers >\$ 0.	1			176
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х
	If 'Yes,' attach a detailed description of the activities.			. 1100	£
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			<b>.</b>	115
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3		Х
4	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a		Х
١	b If 'Yes,' has it filed a tax return on Form 990-T for this year?	- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1-	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		Х
	If 'Yes,' attach the statement required by General Instruction T.				. 18
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		3.9		465
	By language in the governing instrument, or	li li			10-51
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict</li> </ul>	1	1111		218
_	with the state law remain in the governing instrument?	F-	6		Х
7	the property of the second sec		7	Х	_
8 8	Enter the states to which the foundation reports or with which it is registered. See instructions				
	CA				
ŀ	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	-	0 6	V	
_			86	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 49 for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complete Pa	42(j)(5)	9		Х
10		7.1 V .	-		
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		10		Х
BAA			n <b>990</b>	PF (2	_

Form **990-PF** (2019)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity with in the meaning al section \$2(0)(3) if "Ves", states indirections, See instructions.  12 Dict the foundation make a distribution to a donor advised fund over which the foundation or all supaid fine person had advisory provideges? If Yes, adata instanced in See instructions.  13 Dict the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of **Duke Draeger**  15 Meeting and states are in the provided of the states o	Par	t VII-A	Statements Regarding Activities (continued)			
12   De the foundation make a distribution to a coron stored fund over which the foundation or a disqualified person and advanced provinges of 1 mess tables halaements. See instructions.   13   X	11	At any tir	me during the year, did the foundation, directly or indirectly, own a controlled entity	11	Yes	No
13   Doe the foundation comply with the public inspection requirements for its annual returns and exemption application?   13   X	12	Did the fo	undation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
Webste address.  **Wew.**, picharity.org**  **In abooks are in care of ** Duke_Dragger** Localed at ** 333 N Indian Hill_Blvd_Claremont_CA				SOLITATION		X
14 The books are in care of * Dulke Draeger   Telephone no. * 909-625-4511	13	Did the fo	bundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Localed at > 33 N Indian Hill Blyd Claremont CA	1/	The book	www.picnarity.org	9-625-	1511	
15 Section 4947(a)(1) nonexempt charitable frusts thing Form 990 FF in licu of Form 1041 – check here, and enter the amount of tax-exempt interest received or accrued during the year.  N/A = 15	14			7 025 -	. 211	
and enter the amount of tax-exempt interest received or accrued during the year.    16	15	Section 4		N/	A -	
See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, either the name of the foreign country		and ente	r the amount of tax-exempt interest received or accrued during the year			N/A
Part VILB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.  1 a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16	At any tin bank, se	ne during calendar year 2019, did the foundation have an interest in or a signature or other authority over a curities, or other financial account in a foreign country?	16	Yes	No X
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  1 a During the year, did the doundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?.  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?.  (4) Pay compensation to, or pay or reimburse the expenses or, a disqualified person?.  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if ferrimating within 90 days.)  b) If any answer is "Yes" to 1a(1)—(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.494 (ii)-3 or in a current notice regarding disaster assistance? See instructions.  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942 (oksen at apply for years the toundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)).  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(5) beginning before 2019?.  If "Yes," list the years   20						
Tell Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   Ta During the year, did the foundation (either directly or indirectly):	Par					
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	L. Concession VI.			LED	Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1 a			200		
disqualified person?.  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?.  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?.  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a girant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)—(6), vid any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (0)-3 or in a current notice regarding disaster assistance? See instructions.  C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)):  a) At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?.  b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions.).  c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  b) 20		<b>(1)</b> Enga	age in the sale or exchange, or leasing of property with a disqualified person?	No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?. Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?. Yes X No (5) Transfer any income or assets to a disqualified person? (or make any of either available for the benefit or use of a disqualified person? (or make any of either available for the benefit or use of a disqualified person? (or make any of either available for the benefit or use of a disqualified person? (or make any of either available for the benefit or use of a disqualified person? (or make any of either available for the benefit or use of a disqualified person? (or make any of either available for the benefit or use of a disqualified person? (or make any of either available for the benefit or use of a disqualified person? (or make any of either available for the foundation argeed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes to lat]) = (6), did any of the substitute use xegations described in Regulations sections 34,941 (0)-3 or in a current notice regarding disaster assistance? See instructions (or particular that were not corrected before the first day of the tax year beginning in 2019?  1 Taxes on failure to distribute income (section 4942 (0) does not apply for years the foundation was a private operating foundation defined in section 4942 (0) (3) or 4942 (0)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and e) for tax year(s) beginning before 2019?.  If "Yes, 'list the years \times 20		(2) Borre	ow money from, lend money to, or otherwise extend credit to (or accept it from) a	No		100
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53,4941(d)-3 or in a current notice regarding disaster assistance? See instructions.  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?.  b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.).  c) If 'Yes,' list the years have a provision of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)  c) If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969. (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by a period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by a period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by a period approved by the Commissioner under section 4943(a)(7)) to dispose of holdings acquired by a per				No		
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is: Yes' to 1 at(1)—(6), did any of the acts lail to qualify under the exceptions described in Regulations section 53.4941 ((0)-3 or in a current notice regarding disaster assistance? See instructions.  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the lax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the toundation was a private operating foundation defined in section 4942)((3) or 4942(0)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.).  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  > 20 _ ,20 _ ,20 _ ,20 _ ,20  b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(1) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation make any investment in a prior year (but after December 31, 1969) that could leopardize its charitable purpose that had not		<b>(4)</b> Pay	compensation to, or pay or reimburse the expenses of, a disqualified person? $oxed{f Yes}$	No		
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that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?.  If 'Yes,' list the years > 20, 20, 20, 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.).  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  > 20, 20, 20, 20, 20, 20  3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  4 a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		Organiza	ations relying on a current notice regarding disaster assistance, check here			
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	C	Did the f	oundation engage in a prior year in any of the acts described in 1a, other than excepted acts, a not corrected before the first day of the tax year beginning in 2019?	1	c	X
6e) for tax year(s) beginning before 2019?  If 'Yes,' list the years ▶ 20 , 20 , 20 , 20   b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.).  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  ▶ 20 _ , 20 _ , 20 _ , 20  3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  ▶ If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	2	Taxes or private of	n failure to distribute income (section 4942) (does not apply for years the foundation was a perating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
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(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.).  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ≥ 20						
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<ul> <li>▶ 20 , 20 , 20 , 20 , 20 .</li> <li>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.</li> <li>▶ If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)</li> <li>3b N/A</li> <li>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</li> <li>4a X</li> <li>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?</li> </ul>				2	b N	I/A
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	(			172		
b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	3 a	Did the f	oundation hold more than a 2% direct or indirect interest in any business			
or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?				No	100	3 8
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?       4a       X         b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?       4b       X	ı	or disqua	alified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved ommissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beguest; or			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?       4a       X         b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?       4b       X		(3) the la	apse of the 10-, 15-, or <b>zu-year</b> first phase holding period? (Use Form 4/20, Schedule C, to he if the foundation had <b>excess</b> business holdings in 2019.)	3	b l	I/A
jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4 :	Did the t	foundation invest during the year any amount in a manner that would jeopardize its		а	X
jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		Did the t	oundation make any investment in a prior year (but after December 31, 1969) that could		000	
F 000 RE (001		ieopardiz	e its charitable purpose that had not been removed from jeopardy before the first day of	Δ	h	X
PAY	BAA		rear beginning in 2015:			

Fart VII-B Statements Regarding Activity		1 4/20 May be Req	uirea (continuea)		
<ul><li>5 a During the year, did the foundation pay or incur a</li><li>(1) Carry on propaganda, or otherwise attem</li></ul>	•	on (section 4945(e))?,	Yes X	No	Yes No
<ul><li>(2) Influence the outcome of any specific put on, directly or indirectly, any voter registr</li><li>(3) Provide a grant to an individual for travel</li></ul>	ation drive?			No	
(4) Provide a grant to an organization other than	n a charitable, etc., organ	nization described		No	
in section 4945(d)(4)(A)? See instructions  (5) Provide for any purpose other than religion	sous.charitable.scientifi	c. literary: or			
educational purposes, or for the prevention				No	
<b>b</b> If any answer is 'Yes' to 5a(1)—(5), did <b>any</b> o described in Regulations section 53.4945 or in a See instructions.  Organizations relying on a current notice rega	· · · · · · · · · · · · · · · · · · ·				b N/A
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex	vernation from the			
If 'Yes,' attach the statement required by Reg			147. 134 Yes	No	
6 a Did the foundation, during the year, receive a on a personal benefit contract?	ny funds, directly or inc	directly, to pay premium	S Yes V	No.	
<b>b</b> Did the foundation, during the year, pay prem	iums, directly or indirec	ctly, on a personal bene	fit contract?	61	b X
If 'Yes' to 6b, file Form 8870.  7a At any time during the tax year, was the foun	dation a party to a prof	nibited tax shelter transa	action? Yes X	No	
<ul><li>b If 'Yes,' did the foundation receive any proces</li><li>8 Is the foundation subject to the section 4960 tax</li></ul>				N/A 71	3
or excess parachute payment(s) during the ye				No 📗	
Part VIII Information About Officers, D				Employee	≥s,
and Contractors  1 List all officers, directors, trustees, and foun	dation managers and th	heir compensation. See	instructions		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		nse account, allowances
Janis Bride 333 N Indian Hill Blvd Claremont, CA 91711	Treasurer 2.00	0.	0.		0.
Duaine Draeger 333 N Indian Hill Claremont, CA 91711	Chairman 24.00	28,817.	0.		0.
Linda Treydte 333 N. Indian Hill Blvd Claremont, CA 91711	Secretary 2.00	0.	0.		0.
2 Compensation of five highest-paid employees (or		on line 1 – see instructio	ns). If none, enter 'NONE (d)Contributions to	1	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expended the control (e)	se account, allowances
None					
		1			
Total number of other employees paid over \$50,000					0

and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. See instructions.		
(a) Name and address of each person paid more than \$50,000 (b)	Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services	•	0
	31414141414111111111111111111111	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information su organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ich as the number of	Expenses
1 Support various organizations to further their charitab	le purposes in _	
accordance with the wishes of donors to the Foundation.	_Charitable	
support was provided to 117 organizations.		732,870.
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 17/11		
' <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines   through 3		0.
BAA		Form <b>990-PF</b> (2019)

Form 990-PF (2019) Philanthropy International 87-0643877

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:  a Average monthly fair market value of securities	1 a	
	<b>b</b> Average of monthly cash balances	1 b	1,780,817.
	c Fair market value of all other assets (see instructions)	1 c	1,700,017.
	d Total (add lines 1a, b, and c).	1 d	1,780,817.
	e Reduction claimed for blockage or other factors reported on lines 1a and	JUL ST	1,700,017.
	1c (attach detailed explanation)		
2		2	0 :
3	Subtract line 2 from line 1d.	3	1,780,817.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	26,712.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,754,105.
_6	Minimum investment return. Enter 5% of line 5	6	87,705.
Pa	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations, check here ☐ and do not complete this part.)	ting fou	ndations
1	Minimum investment return from Part X. line 6	1	87,705.
2	a Tax on investment income for 2019 from Part VI, line 5	071.71	
	b Income tax for 2019. (This does not include the tax from Part VI.)	-53	
	Add lines 2a and 2b	2c	3,394.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	84,311.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	84,311.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	84,311.
Pa	t XII Qualifying Distributions (see instructions)		
	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.	1 a	732,870.
	Program-related investments — total from Part IX-B.	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:  Suitability test (prior IRS approval required)	3 a	
	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	732,870.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	732,870.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA Form **990-PF** (2019)

## Part XIII Undistributed Income (see instructions)

Tar Am Ondistributed medine (See Mistrae		(b)	(6)	(d)
	(a) Corpus	(b) Years prior to 2018	(c) 2018	2019
1 Distributable amount for 2019 from Part XI,			THE SHOW DIVINE	04 211
2 Undistributed income, if any, as of the end of 2019:				84,311.
a Enter amount for 2018 only.			0.	
<b>b</b> Total for prior years: 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2019:			Abother 1980	or leading of the Co
a From 2014				
<b>b</b> From 2015		estination with the party		
c From 2016 752, 488.				
d From 2017				
f Total of lines 3a through e	3 005 054			
4 Qualifying distributions for 2019 from Part	3,895,854.			
XII, line 4: ► \$ 732,870.				
a Applied to 2018, but not more than line 2a.			0.	
<b>b</b> Applied to undistributed income of prior years				A Prince of the Paris
(Election required — see instructions)		0.		et replication
c Treated as distributions out of corpus				professioner with
(Election required – see instructions)	0		Express of June 18	Company of the
<b>d</b> Applied to 2019 distributable amount	Ve Light I		Page 150008	84,311.
e Remaining amount distributed out of corpus.	648,559.			TO THE THE REAL PROPERTY.
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the		te mid mort of the drings	a gold inc within	
same amount must be shown in column (a).)	0.		utapaditi Va va	0.
6 Enter the net total of each column as				
Indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4 544 413			
	4,544,413.			Land of the land
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.	No whose Party	
c Enter the amount of prior years' undistributed		98	Times dell'amor los della	The same of the
income for which a notice of deficiency has been issued, or on which the section 4942(a)		100	The way of the second	
tax has been previously assessed		0.	and the late to the	mint francist .
d Subtract line 6c from line 6b. Taxable				
amount — see instructions		0.		under with his
e Undistributed income for 2018. Subtract line 4a from		10.118.0		
line 2a. Taxable amount — see instructions			0.	THE WHENTER THE
f Undistributed income for 2019. Subtract lines			Grand Warming All III	
4d and 5 from line 1. This amount must be distributed in 2020.				0.
7 Amounts treated as distributions out of				<u> </u>
corpus to satisfy requirements imposed by		11.		
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
		Control of planties of		154 v 134
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	905,511.			
9 Excess distributions carryover to 2020.				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	3,638,902.	Maria de la companya		
10 Analysis of line 9:			THE VILLE	
a Excess from 2015 370, 972.				
b Excess from 2016 752,488.				
/21/0301				
<b>d</b> Excess from 2018 1,141,993. <b>e</b> Excess from 2019 648,559.				
BAA				Form <b>990-PF</b> (2019)

#### See Statement for Line 2a

c Any submission deadlines:

#### See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

3 Grants and Contributions Paid During the Yo	ear or Approved for Fut	ure Paymen	t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient		Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
See Statement 12				
		1		
		1		
		1		
		1		
		1		
		1		
		1		
7.11		1	<u> </u>	722 070
				732,870.
<b>b</b> Approved for future payment				
		1		
				-
			1	
			1	
			1	
Total			▶ 3	h

Enter gross amounts unless otherwise indicated.	ACUVILIES				
Litter gross amounts unless otherwise indicated.	Unrelate	d business income	<del></del>	section 512, 513, or 514	(e)
	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions.)
1 Program service revenue:			code		
a Legacy Partner Charity					15,279.
b Management Fees					109,473.
d					
<u> </u>					
-			+		
g Fees and contracts from government agencies					
2 Membership dues and assessments			+	-	
3 Interest on savings and temporary cash investments					164.
4 Dividends and interest from securities					67,330.
5 Net rental income or (loss) from real estate:	191-1-181				07,330.
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory.					102,205.
9 Net income or (loss) from special events.			1	161,418.	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					The state of the s
a					
b					
С					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				161,418.	294,451.
<b>Total.</b> Add line 12, columns (b), (d), and (e)	argenerane.			13	455,869.
See worksheet in line 13 instructions to verify calculation					
Part XVI-B Relationship of Activities to the		The second secon			
Line No. Explain below how each activity for which in accomplishment of the foundation's exempt					
1a Advisory membership provides			-		
encouragement and edudcation	of the	use of variou:	s tools f	or philanthro	pic
purposes.	n 190 m	Orași tan o		75 7	
purposes.  1b Legacy Partners are provided					
purposes.  1b Legacy Partners are provided establishing a legacy of phi	lanthrop	y across fami	ly genera	tions.	
purposes.  1b Legacy Partners are provided establishing a legacy of phi 3,4 This represents the income f	lanthropy rom inve	y across fami sted funds de:	ly genera	tions.	
purposes.  1b Legacy Partners are provided establishing a legacy of phi	lanthropy rom inve	y across fami sted funds de:	ly genera	tions.	
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purposes.  1b Legacy Partners are provided establishing a legacy of phi 3,4 This represents the income f	lanthropy rom inve	y across fami sted funds de:	ly genera	tions.	
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purposes.  1b Legacy Partners are provided establishing a legacy of phi 3,4 This represents the income f	lanthropy rom inve	y across fami sted funds de:	ly genera	tions.	
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purposes.  1b Legacy Partners are provided establishing a legacy of phi 3,4 This represents the income f	lanthropy rom inve	y across fami sted funds de:	ly genera	tions.	
purposes.  1b Legacy Partners are provided establishing a legacy of phi 3,4 This represents the income f	lanthropy rom inve	y across fami sted funds de:	ly genera	tions.	

Part XVII	Information Regarding	Transfers to and	Transactions and	Relationships	With Noncharitable
	Exempt Organizations				

										- S-2	Yes	No
de	scribe	rganization directly d in section 501(c) ( o political organizat	other than sec	ngage in any o tion 501(c)(3)	f the following w organizations) or	th any ot in sectio	her organization n 527,	ר			ine sa(	
	_	from the reporting		a noncharitable	e exempt organiz	ation of:				315	1	
(1)	) Cash	40-3000909091-30								1 a (1)		X
(2	) Olhe	r assels		8						1 a (2)		Х
<b>b</b> Oi	ther tra	nsactions:								17	4.3	400
(1	) Sale:	s of assets to a non-	charitable exe	mpt organizatio	on	22022			2-1-1-2	1 b (1)		X
(2	) Purc	hases of assets fron	n a noncharita	ble exempt ord	anization					1 b (2)		X
	•	al of facilities, equip								1 b (3)		X
•	_	bursement arrange								1 b (4)		X
• •	•	s or Ioan guarantee								1 b (5)		X
	*	ormance of services							-	1 b (6)		X
*	•	of facilities, equipme							_	1 c		X
001	idining '	or lacinities, equipme	ont, maning no	no, other doce	s, or para empre	,005				-10		
d If the ar	the ans e goods ny trans	swer to any of the a s, other assets, or ser saction or sharing ar	bove is 'Yes,' vices given by t rrangement, sh	complete the fo the reporting fou how in column	ollowing schedule undation. If the fou (d) the value of t	e. Columr ndation re he goods	n <b>(b)</b> should alw eceived less than , other assets,	ays show the fair market va or services re	fair ma alue in ceived.	irket vali	ue of	
(a) Line	no.	(b) Amount involved	(c) Name o	of noncharitable exc	empt organization	(d)	Description of trans	sfers, transaction	s, and sha	aring arrar	igement	2.
N/A												
	_											
						1						
	=											
	_					1						
	+					1						
	_					1						
	_											
	_					-						
	_											
	_											
de	escribe	ndation directly or inc d in section 501(c) ( complete the followi	other than sec	d with, or related ction 501(c)(3))	d to, one or more to or in section 52	ax-exemp 7?	t organizations	* * * * * * * * * * * * * * * *	1.000	Yes	X	No
D II		Name of organization		(b) Tyr	oe of organization	n 1	15	) Description	of relati	ionshin		
NT / X	(a)	Name of organizati	OH	( <b>D)</b> 1 y k	oc or organization		(0,	Description	OI TCIALI	опотпр		
N/A												
												_
												-
		- III - 7 - 0 - 1 - 1 - 1 - 1		in al November			J - t- t	No book of multi-		and balist	it in trun	
Sign	correct,	enalties of perjury, I declar and complete. Declaration	e that I have exami of preparer (other	ined this return, inci than taxpayer) is ba	uding accompanying s ised on all information	of which pre	d statements, and to parer has any knowl	the best of my kr ledge.	iowieage a	May the this retur	IRS disc	uss
Here							oir Financ	e		preparer See instr	shown	below?
	Signal	ure of officer or trustee			Date		tle				Yes	No
	- 501	Print/Type preparer's nar	пе	Preparer'	s signature		Date	Check	X if F	PTIN		
Daid		Brewster A. Gra	W CDA CCM	Bravet	ter A. Gray, (	PA CCM		self-employ	- I	2003887	92	
Paid				***************************************	cer n. Gray,	LA COM	•1	Firm's EIN ▶	1.0	00001	J 64	
Prepa			ruce A. Gra	***				I IIII S CIIV				
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		I M.	IIIIKEII, CO	00343-3228				Phone no.		578-995		(0010)
BAA									ŀ	Form <b>99</b>	W-PF	(2019)

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

Philanthropy International

### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

2019

Employer identification number

Organiz	ation type (check one)	
Filers o	f:	Section:
Form 99	90 or 990-EZ	501(c)( ) (enter number) organization
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
Form 99	10-PF	527 political organization
		X 501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
		ed by the <b>General Rule</b> or a <b>Special Rule.</b> (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.
General	Rule	
X		ng Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money ne contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special :	Rules	
	under sections 509(a)( received from any one	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations (and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that e contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) ne 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
	during the year, total	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational revention of cruelty to children or animals. Complete Parts I, II, and III.
	during the year, contr \$1,000. If this box is a charitable, etc., purpo	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, ibutions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than checked, enter here the total contributions that were received during the year for an exclusively religious, se. Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because vely religious, charitable, etc., contributions totaling \$5,000 or more during the year.
990-PF),	but it must answer 'No	in't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or on on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, besn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Philanthropy International

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional sp	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Mitch Allen  28332 Camino Capistrano  Laguna Niguel, CA 92677	\$5,668.	Person X  Payroll   Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Doug & Marilyn Faber  c/o 333 N. Indian Hill Blvd  Claremont, CA 91711	\$12,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Tim & Deborah Triplett 690 Camino Manzumas Thousand Oaks, CA 91360	\$34,355.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	Robert & Pamela Smith Investment LP  1424 17th Street  Bakersfield, CA 93301	\$87,302.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	Ben Falcone & Melissa McCarthy  c/o 333 N. Indian Hill Blvd  Claremont, CA 91711	\$500,000.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	Martin & Frances Blank 2008 CLAT  1200 Barton Creek Blvd #10  Austin, TX 78735	\$49,400.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Name of organization

Philanthropy International

Employer identification number 87-0643877

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Lila Westbrook		Person X
	1750 N. Ukiah Way	\$ 10,000.	Payroll
	Hudan J. Ch. 01704		(Complete Part II for
	Upland, CA 91784	-	noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	J_L Notter & Chris Cuilty		Person X
	344 Spyglass Way	\$ 15,000.	Payroll Noncash
	Tuniban DI 22477		(Complete Part II for
		-	noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	Cliff & Devon Allen		Person X
	28332 Camino Capistrano	\$ 5,668.	Payroll Noncash
	Laguna Niguel, CA 92677		(Complete Part II for
(-)			noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
(a) No.	(b)		Type of contribution  Person
	(b) Name, address, and ZIP + 4  Scott_Allen	contributions	(d) Type of contribution
	(b) Name, address, and ZIP + 4  Scott Allen	contributions	Type of contribution  Person X  Payroll
	(b) Name, address, and ZIP + 4  Scott Allen 28332 Camino Capistrano	contributions	Type of contribution  Person X Payroll Noncash  (Complete Part II for
10 (a) No.	Name, address, and ZIP + 4  Scott Allen  28332 Camino Capistrano  Laguna Niguel, CA 92677  Name, address, and ZIP + 4	\$ 5,668.	Type of contribution  Person X Payroll
10_	Name, address, and ZIP + 4  Scott Allen  28332 Camino Capistrano  Laguna Niguel, CA 92677  Name, address, and ZIP + 4	\$ 5,668.	Type of contribution  Person X Payroll
10 (a) No.	Name, address, and ZIP + 4  Scott Allen  28332 Camino Capistrano  Laguna Niguel, CA 92677  Name, address, and ZIP + 4  Sherwood Country Club	\$ 5,668.	Type of contribution  Person X Payroll
10_(a) No.	Name, address, and ZIP + 4  Scott_Allen  28332 Camino Capistrano  Laguna Niguel, CA 92677  Name, address, and ZIP + 4  Sherwood Country Club  320 W. Stafford Road  Thousand Oaks, CA 91361  (b)	\$ 5,668.	Type of contribution  Person X Payroll
10 (a) No.	Name, address, and ZIP + 4  Scott Allen  28332 Camino Capistrano  Laguna Niguel, CA 92677  Name, address, and ZIP + 4  Sherwood Country Club  320 W. Stafford Road  Thousand Oaks, CA 91361	\$ 5,668.	Person X Payroll
(a) No.	Name, address, and ZIP + 4  Scott_Allen  28332 Camino Capistrano  Laguna Niguel, CA 92677  Name, address, and ZIP + 4  Sherwood Country Club  320 W. Stafford Road  Thousand Oaks, CA 91361  (b)	\$5,668.	Type of contribution  Person X Payroll
(a) No.	Name, address, and ZIP + 4  Scott Allen  28332 Camino Capistrano  Laguna Niguel, CA 92677  Name, address, and ZIP + 4  Sherwood Country Club  320 W. Stafford Road  Thousand Oaks, CA 91361  Name, address, and ZIP + 4  Aftab Nahmood & Reema Aftab	\$5,668.  (c) Total contributions  \$6,135.  (c) Total contributions	Type of contribution  Person X Payroll
(a) No.	Name, address, and ZIP + 4  Scott Allen  28332 Camino Capistrano  Laguna Niguel, CA 92677  Name, address, and ZIP + 4  Sherwood Country Club  320 W. Stafford Road  Thousand Oaks, CA 91361  Name, address, and ZIP + 4	\$5,668.	Type of contribution  Person X Payroll

Employer identification number

Part	<b>Contributors</b> (see instructions). Use duplicate copies of Part 1 if additional sp	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13_	Larry & Lucia Samuels  12145 Bridle Trail Lane  St. Louis, MO 63128	\$20,000.	Person X  Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
200 (200 (200 (200 (200 (200 (200 (200		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)

Page 3

1

Name of organization

Philanthropy International

Employer identification number

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional s	pace is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	_ = = = = = = = = =
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
BAA	Sche	dule B (Form 990, 990-F7	7 or 990-PF) (2019)

Name of organization

Philanthropy International

Page 4 Employer identification number 87-0643877

	The second secon		
Part III	Exclusively religious, charitable, et		
	or (10) that total more than \$1,000 for t	he year from any one contributor. Complet	e columns (a) through (e) and
	the following line entry. For organizations of	ompleting Part III, enter the total of exclusive	ly religious, charitable, etc.,
		(Enter this information once. See instructions	s.)
	Use duplicate copies of Part III if additional	space is needed.	
(a)	(b)	(c)	(d)

	Use duplicate copies of Part III if additional		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	Transferee's name, addres	(e) Transfer of gift	Relationship of transferor to transferee
	Transferee S traine, address		
(a) No. from Part l	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, addres	Transfer of gift ss, and ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e)	
	Transferee's name, addre	(e) Transfer of gift ss, and ZIP + 4	Relationship of transferor to transferee
	Transferee's name, addre	(e) Transfer of gift ss, and ZIP + 4	Relationship of transferor to transferee
en 200 (m)		ss, and ZIP + 4	
(a) No. from Part I	Transferee's name, addre	(e) Transfer of gift ss, and ZIP + 4  Use of gift	Relationship of transferor to transferee  (d)  Description of how gift is held
(a) No. from Part I		ss, and ZIP + 4	
(a) No. from Part I		Use of gift	
(a) No. from Part I		Use of gift  (e)  Transfer of gift	
(a) No. from Part I	(b) Purpose of gift	Use of gift  (e)  Transfer of gift	Description of how gift is held